

**FORM 8-K**

**Date of Report (Date of earliest event reported): February 23, 2021**

**EP Energy Corporation**  
(Exact Name as Specified in its Charter)

**Delaware**  
(State or Other Jurisdiction of  
Incorporation)

**46-3472728**  
(I.R.S. Employer Identification  
Number)

**601 Travis Street, Suite 1400, Houston, Texas, 77002**  
(Address of Principal Executive Offices) (Zip Code)

**713-997-1000**  
(Registrant's Telephone Number, Including Area Code)

**This report is being furnished with respect to the  
Stockholders Agreement, dated as of October 1, 2020, by  
and among EP Energy Corporation (the "Company") and  
the stockholders listed therein**

## **Item 2.01. Completion of Acquisition or Disposition of Assets.**

### *Purchase and Sale Agreement*

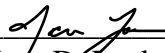
On February 23, 2021, EP Energy E&P Company, L.P. (the “Seller”), a subsidiary of EP Energy Corporation, completed its disposition of certain assets from an unaffiliated third-party buyer (the “Buyer”) under the previously reported Purchase and Sale Agreement (the “Purchase and Sale Agreement”) by and between the Seller and the Buyer, dated as of December 10, 2020. Pursuant to the Purchase and Sale Agreement, the Seller sold to the Buyer substantially all of its assets located in the Southern Midland Basin for total consideration of \$240,550,000 in cash, subject to customary adjustments for this type of transaction. The Purchase and Sale Agreement contains representations, warranties, covenants and indemnification customary for this type of transaction. The transaction had an effective time of October 1, 2020.

*[Signature page to follow]*

**SIGNATURE**

Date: February 23, 2021

EP Energy Corporation

By:  \_\_\_\_\_  
Jae D. Locke  
Vice President, General Counsel and  
Corporate Secretary